APPLICATION FOR

UNITED STATES LETTERS PATENT

SPECIFICATION

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TO ALL WHOM IT MAY CONCERN:

Be it known that **JAMES J. WICZER,** a citizen of the United States of America, residing in Buffalo Grove, in the County of Lake and State of ILLINOIS has invented a new and useful **ADAPTABLE TRANSDUCER INTERFACE** of which the following is a specification.

ADAPTABLE TRANSDUCER INTERFACE

BACKGROUND OF THE INVENTION

This invention relates to a method and apparatus for adaptably interfacing a transducer to a communication network.

Industrial control systems and process control systems, and the like, include various transducers elements such as sensors and actuators. The transducer elements may be connected to local control equipment proximate the transducer element for providing an operator interface. Alternatively, such control equipment may be located within the same plant, but not immediately proximate the transducer element. Under either scenario, individual wiring is provided to connect the transducer element to the control equipment.

There exists a desire for better, real time information of industrial processes such as for preventive maintenance in manufacturing facilities. Advantageously, the information is available remotely to a user, such as over a communication network. One example of how such connections can be made is the smart transducer functional specification specified in IEEE Standard 1451.2/1997. This standard provides a skeletal framework of how to interface sensors and transducers to networks using microprocessors. The specification defines a smart transducer interface module to be integrated into the transducer element during its manufacture.

SUMMARY OF THE INVENTION

In accordance with the invention, there is provided an adaptable transducer interface.

Broadly, in accordance with one aspect of the invention, there is disclosed the method of interfacing a transducer element to a communication network. The method comprises providing an adaptable transducer interface comprising a programmable transducer interface controller for connecting to the transducer element and a programmable network interface controller for connecting to the communication network. The transducer interface controller is operatively connected to the network interface controller. User selectable transducer information is received identifying operating characteristics of the transducer. User selectable operator interface information is received identifying display parameters interactively arranged for displaying operating data of the transducer. A transducer interface program is generated for converting transducer operating characteristics to user data and the transducer interface program is stored in the transducer interface controller. A network interface program is generated based on the display parameters for creating screen displays using the user data. The network interface program is stored in the network interface controller. The adaptable transducer interface is usable to remotely interface with the transducer element over the communication network.

In accordance with another aspect of the invention, there is disclosed a user adaptable transducer interface for interfacing a transducer element having a signal interface connection to a communication network. The transducer interface comprises a

programmable transducer interface controller having terminations for connecting to the

signal interface connection of the transducer element. A programmable network interface

controller is provided for connecting to the communication network. The network interface

controller is operatively connected to the transducer interface controller. A user configured

5   transducer interface program is stored in the transducer interface controller for converting

user selected transducer operating characteristics to user data. A user configured network

interface program is stored in the network interface controller for creating screen displays

based on user select display parameters using the user data. The programmable network

interface controller is connectable to the communication network to provide a remote

10   interface with the transducer over the communication network.

Further features and advantages of the invention will be readily apparent

from the specification and from the drawings.

BRIEF DESCRIPTION OF THE DRAWINGS

Fig. 1 is a generalized block diagram of an adaptable transducer interface in

15   accordance with the invention being used to remotely interface with a transducer element

over a communication network;

Fig. 2 is a block diagram of the adaptable transducer interface of Fig. 1;

Fig. 3 is a flow diagram illustrating a website ordering process for the

adaptable transducer interface of Fig. 1;

20   Fig. 4 is flow diagram illustrating a manufacturing process for the transducer

interface of Fig. 1;

Fig. 5 is a flow diagram illustrating a transducer interface program implemented in the transducer interface module of Fig. 2;

Fig. 6 is a flow diagram illustrating a network interface program implemented in the network capable application processor of Fig. 2; and

Figs. 7-9 illustrate screen displays generated by the network capable application processor of Fig. 2 to remotely interface with the transducer interface over the communication network of Fig. 1.

DETAILED DESCRIPTION OF THE INVENTION

In accordance with the invention, an adaptable, smart transducer interface (ASTI) unit provides hardware and software capabilities to enable remote monitoring of sensors and remote control of actuators. The invention as described herein includes a method to customize the ASTI unit to provide better sensor and actuator compatibility with lower costs to the end users.

Particularly, the ASTI unit consists of software and hardware components configured to connect several types of sensors and actuators to the user's local area Ethernet network using TCP/IP connection protocols. The ASTI unit transfers transducer information across Ethernet-compliant networks to network-enabled client personal computers. The client personal computer user views and controls ASTI unit connected sensors and actuators using the computer's browser software. The browser software is a

graphical user interface program that resides in the computer and is designed to display

HTML-formatted content files.

The ASTI units include an embedded microweb server to deliver small

JAVA applet programs and HTML formatted information by way of the network, which

5   may comprise the Internet, to the client computer browser's software. The JAVA applets

and HTML content displays updated sensor and actuator data. The update rate can be

predetermined by the user. The content update is accomplished using embedded JAVA

applets to read sensors and write to actuators and then transfer this information to the

client's web browser. If the user's network is connected to an Internet gateway, then the

10   data can be made available to any authorized Internet user.

The ASTI unit may connect a broad array of transducer element to networks.

The ASTI unit may be used with multiple transducers simultaneously and may also work

with multiple types of sensors and actuators. The ASTI unit can be reconfigured as needs

change. In particular, sensor calibration coefficients can be remotely updated, as sensor

15   recalibration becomes necessary.

Referring to Fig. 1, a generalized block diagram illustrates an ASTI unit,

referred to herein for simplicity as an adaptable transducer interface 10, in accordance with

the invention. The ASTI unit 10 is used to enable a user's personal computer 12 to interface

over a communication network 14 with three transducer elements 16, 17 and 18 but is not

20   limited to three transducer elements. The transducer elements 16-18 may be in the form of

sensors, actuators or a combination of sensors and actuators. For example, process

instrumentation sensors providing a 4-20 milliAmp current signal or a 0-5 volt voltage

signal may be used, or thermocouples or RTD units, or the like. Likewise, the transducer

elements may consist of actuator devices, such as control valves, heating elements, etc. The

adaptable transducer interface 10 is not intended to be limited to any specific type of

5   transducer element.

The present invention is particularly directed to a method of adaptably

configuring a transducer interface 10 for a particular set of transducer elements, such as the

transducer elements 16-18. This configuration may be implemented based on user selection

made at the user's personal computer 12 during the ordering process. The configuration

10   information is then generated and stored in the transducer interface 10 using a

manufacturing personal computer 20 also connected to the network 14.

In accordance with the invention, the network 14 can be virtually any type of

communication network. Example of such a communication network 14 are an Ethernet

local area network (LAN), an Ethernet wide-area network (WAN) or the Internet. As

15   described below, the user personal computer 12 is used in an ordering process for

communicating with the manufacturing personal computer 20. During the ordering process

the user selects transducer information identifying operating characteristics of a transducer

element and provides user selectable operator interface information identifying display

parameters interactively arranged for displaying operating data of a transducer element. The

20   manufacturing personal computer 20 then compiles the user selectable information and

generates a transducer interface program for converting transducer operating characteristics

to user data and stores the transducer interface program in the transducer interface. The manufacturing personal computer 20 also generates a network interface program based on the display parameters for creating screen displays using the user data and stores the network interface program in the network interface controller. The transducer interface program and network interface program are downloaded to the transducer interface 10 over a communication link 22 during manufacturing of the transducer interface 10. As is apparent, the transducer interface 10 would not be connected to the communication network 14 or the transducer elements 16-18 during the manufacturing process.

Referring to Fig. 2, a block diagram of the transducer interface 10 is illustrated. The transducer interface 10 includes a transducer board 24, a network board 26 and an interface board 28 connecting the transducer board 24 to the network board 26.

The transducer board 24 includes a smart transducer interface module (STIM) 30 connected to a transducer electronic data sheet (TEDS) 32 and customization circuits for customer-specific requirements 34. The customization circuits 34 are in turn connected to electrical connectors 36. The electrical connectors 36 are provided for connecting to a signaling interface of transducer elements according to the particular type of transducer element.

The network board 26 includes a network-capable application processor (NCAP) 38 connected to an RJ-45 network connector 40 for providing connection to an external Ethernet LAN/WAN/Internet. The interface board 28 includes a modified transducer-independent interface (TII) 42 for connecting the NCAP 38 to the STIM 30.

The STIM 30 comprises a transducer interface microcontroller containing software to interpret commands from the NCAP 38. The STIM 30 may be a microconverter chip with a core microprocessor. The STIM 30 is loaded with different software modules based on user-selectable transducer information identifying operating characteristics of the particular transducer element as requested by the user.

The TEDS 32 is stored in nonvolatile memory in the STIM microcontroller. The TEDS contains specific information about the attached transducer elements. This information can be changed in the field and includes calibration information to transform measured electrical parameters into desired physical quantities.

The customization circuits 34 are socketed integrated circuits or daughter boards that are included with the transducer interface 10 based on customer requirements. Appropriate circuits are selected and installed at the time of manufacture. Control and information signals are directed to and/or from circuits with jumper plugs as needed. For example, a customer requesting a 4-20 milliAmp interface will require a particular interface circuit while a customer using a Type "K" thermocouple will require a different type of interface. After the ASTI manufacturing process has been completed, the software resident in the STIM 30 is compatible with the particular hardware interface elements.

The NCAP 38 comprises a programmable network interface controller. The NCAP 38 includes TCP/IP stack and a local processor to serve JAVA applets and HTML formatted files using HTTP protocol. These files are capable of displaying transducer status information pages using a web browser program running on the local processor. One

example is an embedded microweb server, such as a CoBOX Micro manufactured by Lantronix. The NCAP 38 includes sufficient memory for storage of HTML pages, images and JAVA applets.

Tasks performed by the TII 42 are performed primarily using RS-23C serial interface with the NCAP 38 with RTS/CTS hardware handshaking. Trigger functions are performed by software, as described below.

Referring to Fig. 3, a flow diagram illustrates a website ordering process for the ASTI unit according to the invention. In the illustrated embodiment of the invention, the ordering process is implemented by a customer accessing the manufacturer's website. The customer may do so using, for example, the personal computer 12 of Fig. 1 and connecting via the Internet to the manufacturing personal computer 20 acting as a web host.

The ordering process begins at a block 50 where the user logs on to the website homepage. The homepage may summarize the various products and services available. The user can then select a particular navigation choice represented by a node 52. The various navigation choices consists of an ordering process 54, corporate content 56 and technical content 58.

If the user selects the ordering process 54, then the website proceeds to a block 60 which begins the ordering process by asking the customer to select a standard or custom product. A standard product would be one of several standard configuration ASTI units designated by the manufacturer. If a standard product is selected, then the standard product selection is made at a block 62. This selection is made from a list of standard

configuration ASTI products. Examples of such standard products may be an interface unit

with two separate 4-20 mA inputs; an interface unit for two separate type J thermocouples;

interface unit for two channels of 0-5 volt analog signals; interface unit for event timing and

counting; and interface unit for vibration and temperature monitoring. As is apparent,

5   various differently configured units may also be used. After the selection is made, then the

order is processed at a block 64 including entering payment information and shipping

information. A printed summary of the transaction would be returned to the user. The

selected information is then sent to a manufacturing process at a node 66.

If the customer selects a custom product at the block 60, then a custom order

10   specifications process is implemented beginning at a block 68. This process consists of

viewing customized instructions. Sensor and actuator options are selected at a block 70.

The selection would be made from a list of available sensor and available actuator types.

Particularly, a combination of sensors and actuators can be made up to a limit of four

sensors and two actuators. While this invention is described using four sensors and two

15   actuators, this invention is not limited to these quantities. This technology can support a

combined quantity of 255 sensors and actuators. The customer may also request special

sensors or actuators not listed. Thereafter, at a block 72, the customer selects custom data

display options and custom enclosure labels. The customer might be asked to enter

customized screen name information to be displayed on user screen displays. Customized

20   label information would also be entered to be printed on product labels. The sensor display

type would identify operating characteristics of the transducer. Customized sensor display

type and display scale information would be entered so that the customer can interactively

arrange for displaying operating data of the transducer. Next, at a block 74, the customer

enters the sensor calibration factors and other TEDS factors. From the block 74, the order

is processed at the block 64, as discussed above.

5   Referring to Fig. 4, a flow diagram illustrates the manufacturing process

identified at the node 66 of Fig. 3. This process is used to manufacture the ASTI unit

according to the customer's requirements. The process begins at a node 80 where order

information from the website is received. This information may be available in the

manufacturing system or may be provided from a separate website via Internet service

10   provider, according to the particular arrangement. A data file with order information is

received at a block 82. This file contains customized order information entered by the user.

A block 84 determines status of required parts and assesses other needs for manufacturing

the particular ASTI unit. This may consist of creating a unique order folder and validating

the information entered by the user. Warehouse status of all required components is

15   determined and any manual processing requirements are assessed. If custom parts are

required for manufacturing, then custom orders are initiated at a block 86. This might also

consist of custom software developments to satisfy the customer's needs. The process must

then wait for parts or software to be received. Once the special order parts, or software are

received, at a block 88, then the process returns back to the block 84.

20   Once all required components and software is available, then order

requirements are parsed at a block 90. This consists of creating separate instruction sets for

software modules to be embedded in the STIM 30, see Fig. 2, select customized software modules to be resident on the microweb server 38, see Fig. 2, define enclosure labels, specify electrical connectors, and specify any required electrical modifications and jumper settings on the customization circuits 34 of Fig. 2. The ordering process then follows four parallel paths. The first path is to create customized compiled code for the embedded STIM 30 at a block 92. This is done by combining predefined C modules selected for their functionality based on the customer's order. These modules are compiled into integrated sets of microprocessor machine instructions. The compiled instructions are downloaded to the STIM 30.

The next parallel process is STIM hardware customization implemented at a block 93. This consists of creating a list of instructions for production staff including all special integrated circuit replacement or insertions, all jumper insertions, and wiring hookups for enclosure connectors to become customization circuits 34.

The next parallel process is mechanical enclosure customization implemented at a block 94. This consists of printing label content for affixing to the ASTI unit based on user inputs at time of order entry. This might consist of customized screen title, data display style, in-chart titles, chart scale ranges. This would also consist of identifying location and type of electrical conductors to be installed during manufacturing.

The final parallel path is to create customized compiled code for the microweb server at the block 95. This consists of customizing HTML web pages based on the user's naming preferences. Select HTML modules and JAVA applets are integrated

based on the customer's order requirements. The appropriate JAVA applets are included

based on graphic display requests at order entry time. Limitations in total microweb server

storage space limits, size of the code to be included so each unit must be customized and

only the required code is included in the microweb server. This is loaded into the microweb

5   server or NCAP 38.

Each of the parallel paths 92, 93, 94 and 95 reports its status upon completion

of the process. Once all four parallel paths are completed, then a custom kit is assembled at

a block 96. This integrates all instructions with special coding to provide the manufacturing

staff with a unit kit for final assembly with partially customized STIM board, select

10   electrical connectors, and special custom labels for the enclosure. The ASTI unit is then

assembled and shipped to the customer.

Referring to Fig. 5, a flow diagram illustrates operation of the software

resident in the STIM 30 of Fig. 2 during normal operation. Particularly, this flow diagram

illustrates one of the main subsystems. As is apparent, other software routines may be

15   implemented concurrently.

The flow diagram begins at a block 100 when the ASTI unit is powered up

and the hardware is initialized. This sets up main board initialization routines and sets any

sensor or actuator-specific control signals and reads configuration jumpers. A block 102

initializes software routines. This sets up the microcontroller, hardware I/O lines and

20   software data structures. The main loop begins at a decision block 104 which checks for

hardware interrupts. If there is no hardware interrupt, then a decision block 106 checks for

data transfer requests. If there are no requests, then a decision block 108 determines if the

STIM request service. Particularly, this block determines if the STIM or transducers

connected to the STIM need servicing due to problem conditions. This may include

checking on the attached sensors or actuators to check for out-of-range limits, send a trigger

5   acknowledge, indicate out of consumables, such as low battery, indicate a self-test failure,

indicate a calibration fail, or other transducer self validation message. If not, then select

software objects are reinitialized at a block 110 and the program then returns to the decision

block 104. If the STIM does request service, then the STIM's service requests are processed

at a block 112. Once the service requests are processed, then the program proceeds to the

10   block 110, discussed above.

If a hardware interrupt is received at the decision block 104, then the

interrupt is processed at a block 114. The hardware interrupt is made from any one of

several conditions generated by hardware elements in the ASTI unit. If there is no interrupt,

then upon completion of the re-set the program proceeds to the decision block 106.

15   Returning to the decision block 106, if there is an active data transfer request to send

information to or receive information from the NCAP 38, then a block 116 performs

handshake and data formatting. A decision block 118 determines if the request is for an

NCAP read or for a write to the STIM. If it is to read, then at a block 120 the STIM 30

sends data to the NCAP 38. This consists of the STIM 30 interpreting the command from

20   the NCAP 38 and writing information such as sensor measured value, or TEDS I. D.

information, or the like. The program then proceeds to the decision block 108. If the

request is to write information from the NCAP 38 to the STIM 30, then a decision block 122

checks for software trigger requests. If there are software trigger requests, then the trigger

requests are processed at a block 124. The trigger requests may consist of changing the state

of an actuator or reading sensor hardware. If there is no software trigger request, then at a

5   block 126 the STIM reads data from the NCAP 38. This command might be, for example,

to send actuator output voltage, or updated sensor calibration coefficients to the STIM 30.

From either block 124 or 126, the program returns to the block 108.

Referring to Fig. 6, a flow diagram illustrates the operation of the

HTML/JAVA client software stored on the NCAP 38 of Fig. 2 and executed on the user's

10   personal computer 12 of Fig. 1. This program begins at a block 130 which implements a

welcome at user log-in. Particularly, HTML welcome screens with log-in as appropriate for

the user configuration are sent to the user over the network. A block 132 then implements

any necessary initialization routines. This may consist of querying the STIM 30 to

download data from the TEDS 32 for unit information plus downloading transducer specific

15   data from the TEDS 32 for each implemented sensor channel and each actuator channel. A

data display screen is generated at a block 134 as per the user configuration file. Default

settings are used if the user has not updated configuration information. Again, this display

screen is sent via the network for display via the user's browser software. A decision block

136 determines if it is necessary to change any settings. This is implemented by tab

20   selection. If not, then the program returns to the block 134. Thus, the program stays in a

loop consisting of the blocks 134 and 136 unless changes are selected or the user logs off,

which is not shown.

If a tab selection is made to make changes, at the decision block 136, then the particular type of tab selection is determined at a node 138. One possible change is to change data display. This is implemented at a block 140 which is processed at a data display change request. Particularly, the user selects a transducer channel display, display format and display parameters. This may include, for example, graph style, sample frequency, graph axes parameters and graph axes labels. The program validates the user's selections for compatibility with the hardware and the data in the TEDS 32 and the software capabilities. The program then returns to the block 134 to display the data screen.

If the tab selection at the node 138 was to change configuration, then a decision block 142 determines whether the transducer settings to be changed were for TEDS information or for microweb server default settings. If the former, then the program proceeds to a block 144 to change the TEDS settings. If the latter, then the program proceeds to a block 146 to change microweb server settings.

If the selected change was to TEDS settings, at the block 144, then the user selects the transducer channel to change and then the particular parameter to change from a menu list of available TEDS fields indicating current values. This consists of details of the sensors' parameters. A decision block 148 reviews the TEDS changes to verify they are within range and the like. If not, then the program returns to the block 144. If so, then the program advances to a block 150 to determine if there are any additional changes. If there are no additional changes, then the program returns to the block 134. If there are additional

changes, then the program returns to the decision block 142.

Returning to the block 146, if microweb server settings are to be changed, then if a password is required, then the password must be entered by the user. The user can then modify or print network settings, such as IP address, gateway address, level of security, etc. Once the changes are made, then they are reviewed at a decision block 152. If the changes are not acceptable, then the program returns to the block 146. If the changes are acceptable, then the program proceeds to the decision block 150, discussed above.

Figs. 7-9 illustrate examples of display screens that might be created at the block 134 of Fig. 6. Particularly, Fig. 7 illustrates a screen display including three separate bar graphs 160, 161 and 162 for three separate sensors. A plurality of tabs 164 are provided at the top of the screen display for changing the individual displays or changing update intervals.

Fig. 8 illustrates a screen display showing a table 166 providing sensed temperature and humidity at various times. Tabs 168 are provided for changing the display settings and updating intervals. A screen-actuated button 170 is used to activate an exhaust fan via an appropriate actuator connected to an ASTI unit.

Finally, Fig. 9 illustrates a screen display for a graph from a temperature sensor and an opacity sensor 172. A plurality of tabs 174 are provided for changing time scale, temperature scale and configuring the sensors.

As is apparent from the above, the present invention relates to a method and apparatus for providing a customized, integrated solution to the problem of interfacing

sensors and actuators to networks.